COMMON APPLICATION FORM

Drawn on (Bank)

PGIM INDIA SMART SIP



(To be Used / Distributed along with Scheme Information Document) Investors must read the Key Information Memorandum, Instructions and Product Labeling before completing this Form.

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Amount ₹

Signature, Stamp & Date

SECOND APPLICANT'S DETAILS # Mandatory												
Name# Gender# (please ✓) ☐ Male ☐ Female												
Date of Birth# □ □ □ M M Y Y Y Y ☐ Proof of DOB (please ✓) □ Passport □ Birth Certificate □ Otherplease specify												
PAN# CKYC / KIN												
Pincode (Mandatory) Phone (Off.) Mobile No.#												
Phone (Res) Email ID												
Status: Resident Individual NRI-Repatriation NRI-Non Repatriation Partnership Trust HUF AOP												
(Please ✓)												
Non Profit Organisation Financial Institution NBFC Others (please specify) Occupation: Private Sector Service Public Sector Service Government Service Business Professional Agriculturist Retired												
Housewife Student Forex Dealer Others (Please specify)												
Non Profit Organisation Financial Institution NBFC Others Government Service Business Professional Agriculturist Retired												
For Individuals [Please \checkmark]: \square I am Politically Exposed Person (PEP)^ \square I am Related to Politically Exposed Person (RPEP) \square Not applicable ^ PEP are defined as individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior Government/judicial/ military												
officers, senior executives of state owned corporations, important political party officials, etc.												
THIRD APPLICANT'S DETAILS # Mandatory												
Name# Gender# (please ✓) ☐ Male ☐ Female												
Date of Birth#												
PAN# CKYC / KIN												
Pincode (Mandatory) Phone (Off.) Mobile No.#												
Phone (Res) Email ID												
Status: Resident Individual NRI-Repatriation NRI-Non Repatriation Partnership Trust HUF AOP												
Minor through guardian Company Fils PIO Body Corporate Society/Club Sole Proprietorship												
☐ Housewife ☐ Student ☐ Forex Dealer ☐ Others (Please specify)												
Gross Annual Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs >25 Lacs-1 crore >1 crore												
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For Individuals [Please \checkmark]: I am Politically Exposed Person (PEP)^ I am Related to Politically Exposed Person (RPEP) Not applicable Person (RPEP) Not applicable Person (RPEP) I am Politically Exposed Person (RPEP) Not applicable Person (RPEP) Not applicable Person (RPEP) I am Politically Exposed Person (RPEP) Not applicable Person												
officers, senior executives of state owned corporations, important political party officials, etc.												
7. INVESTMENT & PAYMENT DETAILS The name of the first/ sole applicant must be pre-printed on the cheque.												
Mode of Investment												
Scheme Name PGIM INDIAPlan												
IDCW** Facility Payout of IDCW** Re-Investment of IDCW** (**Refer instruction no. 7) IDCW** Frequencys: *Default Facility Transfer of IDCW** (TIDCW)* to PGIM INDIA (*Please refer to SID / addendum thereof for schemes available for Transfer of IDCW and IDCW Frequency)												
Lumpsum Investment												
Payment Type [Please ✓]												
Amount of Cheque / DD / Payment Instrument / Cheque / DD / Payment Drawn on Bank / Branch RTGS/ NEFT in figures (₹) Instrument No. & Date												
The Strike Transgator (1) Institution two a pate												
SIP Investment Please refer instruction 13 — Smart SIP												
Monthly SIP Amount (figure) (words)												
SIP Frequency (Please ✓ any one) Monthly Quarterly SIP Date: DD (Any date of the month except 29/30/31) No. of Instalment Start Date MMYYYY End Date MMYYYY OR If end date is not mentioned then the SIP will be considered for perpetuity (Dec 2099).												
Start DateM M Y Y Y Y Y End DateM M Y Y Y Y Y OR If end date is not mentioned then the SIP will be considered for perpetuity (Dec 2099). SIP THROUGH AUTO DEBIT (ECS/Direct Debit/NACH) Please also fill and attach the SIP OTM/ Auto Debit Facility Form												
SIP THROUGH POST-DATED CHEQUE Second & subsequent Installment cheque Details Cheque Nos. From												
If Start Date is not mentioned, next applicable SIP cycle date would be applied for processing. Cheque Dates From												

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- This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the User entity/ Corporate to debit my account.
 I have understood that I am authorized to cancel/amend this mandate by appropriately communicating the cancellation / amendment request to the User entity/ corporate or the bank were I have authorized the debit.

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Name			
Address			
PAN			
Date of Birth			
Relationship			
Proportion (%)*			
Name and Address of Guardian (to be furnished in case the nominee is minor)			
Signature of Guardian / Nominee			
*(%) by which the units will be shared by	each nominee (% to aggregate to 100%)		# Mandatory for SIP Insurance
☐ I do not wish to avail the SIP Insurance f	acility		
11. DECLARATION AND SIG	NATURES		
memorandum of the respective Scheme(s) a Scheme(s) of PGIM India Mutual Fund, as in gifts, directly or indirectly in making this invest the purpose of contravention or evasion of at to me/us all the commissions (in the form of recommended to me/us. I/We declare that the Mutual Fund, I/We hereby authorise the AMM dutual Fund can debit from my Folio Transa in the event the information in the self-certific of the product/scheme/plan. Applicable to Nexceeding Rs. 50,000 in a year. Applicable through normal banking channels or from fir provided in this form is true and correct to the it. I/We also undertake to keep you informed I/We hereby authorise you to disclose, share	We have read and understood the contents of the Statem and Addenda thereto, issued from time to time and the I idicated above and agree to abide by the terms, condition strment. I/We declare that I am/We are authorised to make ny Act, Regulation, Rule, Notification, Directions or any of trail commission or any other mode), payable to him to information given in this application form is correct, comp. C/PGIM India Mutual Fund to redeem the units against the ction Charges as applicable. I/We agree to notify PGIM Ir ation changes. For investors investing in Direct Plan: I/Micro Investors: I/We hereby declare that I/We do not hat to NRIs: I/We confirm that I am/We are Non-Resident(s) or unds in my/our Non-Resident External/Ordinary Account to best of my/our knowledge and belief. In case any of the in writing about any changes/modification to the above in the company trustees; their employees (the Authorised Pateronal).	nstructions. I/We, hereby apply to theTrustee of PGIM In is, rules and regulations of the relevant Scheme(s). I/We this investment and the amount invested in the Scheme ther applicablelaws enacted by the Government of India of for the different competing Schemes of various Mutual plete and truly stated. In the event of my/our not fulfilling the funds invested by me/us at the applicable NAV as on the india Asset Management Private Limited (erstwhile DHFL We hereby agree that the AMC has not recommended or a lave any existing Micro investments which together with the funds in Nationality/Origin and I/We hereby confirm that the I/FCNR Account(s). FATCA and CRS Declaration: I/W above specified information is found to be false or untrue formation in future and also undertake to provide any oth mation provided by me/us, including all changes, update	ndia Mutual Fund for allotment of units of the respective have neither received nor been induced by any rebate or is through legitimate sources only and is not designed for or any Statutory Authority. The ARN holder has disclosed Funds from amongst which the Scheme(s) is/are being e KYC process to the satisfaction of the AMC/PGIM India the date of such redemption. I/We agree that PGIM India Pramerica Asset Managers Private Limited) immediately advised me/us regarding the suitability or appropriateness er current application will result in aggregate investments are funds for subscription have been remitted from abroade e hereby acknowledge and confirm that the information or misleading or misrepresenting, I/We shall be liable for er additional information as may be required at your end.

10. NOMINATION DETAILS# (To be filled in by individuals singly or jointly. Mandatory only for Investors who opt to hold units in Non-Demat Form)

all payment and settlements made to such Nominee(s) and Signature of the Nominee(s) acknowledging receipt thereof, shall be a valid discharge by the AMC/Mutual Fund/Trustees.

UWe do not wish to nominate OR I/We do hereby nominate the undermentioned Nominee(s) to receive the Units allotted to my/our credit in my/our folio in the event of my/our death. I/We also understand that

INSTRUCTIONS FOR ONE TIME MANDATE FORM

the Financial Intelligence Unit-India (FIU-IND), the tax /revenue authorities and other investigation agencies without any obligation of advising me/us of the same.

Place

One Time Mandate (OTM) is an authorization to the bank issued by an investor to debit their bank account up to a maximum limit as provided by the investor in the OTM mandate.

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Signature(s)

This would facilitate debits for all purchases initiated by the investor up to maximum limit from the bank account provided in the section.

- To avail this facility the investors of the fund shall be required to submit one time mandate, completely filled in with all the details in the designated mandate form. Please attach a cancelled cheque copy.
- 2. Investors, who have not registered for OTM facility, may fill the OTM form and submit duly signed with their name mentioned.
- 3. Mobile Number and Email Id: Unit holder(s) should mandatorily provide their mobile number and email id on the mandate form. Where the mobile number and email id mentioned on the mandate form differs from the ones as already existing in the folio, the details provided on the mandate will be updated in the folio. All future communication whatsoever would be, thereafter, sent to the updated mobile number and email id.
- 4. Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered or bank account verification letter for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/ bank account details are subject to third party verification.
- Investors are deemed to have read and understood the terms and conditions of OTM Facility, SIP registration through OTM facility, the Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of PGIM India Mutual Fund.

- 6. Date and the validity of the mandate should be mentioned in DD/MM/YYYY format.
- 7. Utility Code of the Service Provider will be mentioned by PGIM India Mutual Fund
- 8. Tick on the respective option to select your choice of action and instruction.
- The numeric data like Bank account number, Investors account number should be left padded with zeroes.

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- Please mention the Name of Bank and Branch, IFSC / MICR Code also provide An Original Cancelled copy of the cheque of the same bank account registered in One Time Mandate.
- 11. Amount payable for service or maximum amount per transaction that could be processed in words. The amount in figures should be same as the amount mentioned in words, in case of ambiguity the mandate will be rejected.
- 12. For the convenience of the investors the frequency of the mandate will be "As and When Presented"
- Please affix the Names of customer/s and signature/s as well as seal of Company (where required) and sign the undertaking.
- PGIM India MF may amend the above terms and conditions, at any time without prior notice to investors and such amended terms and conditions will there upon apply to and will binding on the investors.
- For period selection investor has option to mention end date or select until cancelled, please note that if both the option are selected then the mandate would be rejected.